

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2006

REGISTRATION NO.: 24997

BONDS ISSUED BY: Meadow Heights R-II School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Bollinger

DATE OF ISSUE: October 4, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Expansion of the library and renovation of the science labs at the High School; the expansion of the cafeteria by constructing, equipping, and furnishing a multi-purpose room; the expansion, renovation and equipping of the kitchen; the remodeling of the elementary gymnasium to include two additional classrooms and restrooms; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.500 %	\$ 75,000.00	03/01/2007
3.500 %	50,000.00	03/01/2008
3.550 %	50,000.00	03/01/2009
3.600 %	50,000.00	03/01/2010
3.650 %	50,000.00	03/01/2011
3.700 %	50,000.00	03/01/2012
3.750 %	50,000.00	03/01/2013
3.800 %	100,000.00	03/01/2014
3.850 %	100,000.00	03/01/2015
3.900 %	100,000.00	03/01/2016
3.950 %	100,000.00	03/01/2017
4.000 %	125,000.00	03/01/2018
4.050 %	150,000.00	03/01/2019
4.100 %	150,000.00	03/01/2020
4.150 %	150,000.00	03/01/2021
4.200 %	150,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,480,500.00

INTEREST RATE: 4.178%

ASSESSED VALUATION: \$26,601,495

INDEBTEDNESS: (Including this issue) \$1,570,000

NOTICE OF ELECTION: Published one newspaper July 31, 2006; second newspaper August 2, 2006

DATE OF ELECTION: August 8, 2006

ELECTION RESULTS: Yes...493; No...203

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable